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The Company is subject to the securities laws of various jurisdictions. Information disclosed or provided by the Company pursuant to the securities laws of those jurisdictions is not intended to be in any way qualified, amended, modified or supplemented by the information otherwise available in, through or on the Website.

The Company's Canadian public filings are available and can be viewed at www.sedar.com.

5. Cautionary Notes to U.S. Investors

The terms mineral resource", measured mineral resource", indicated mineral resource", inferred mineral resource", mineral reserve", probable mineral reserve" and proven mineral reserve" are Canadian mining terms recognized and required by Canadian securities regulations. These terms are defined in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects under the guidelines set out in the Canadian Institute of Mining, Metallurgy and Petroleum Standards on Mineral Resources and Mineral Reserves.

The United States Securities and Exchange Commission (the "SEC") permits mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms on the Website, such as "measured", "indicated" and "inferred" resources that the SEC guidelines strictly prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the Company's disclosures which may be secured from the Company.

The Website also contains information about adjacent properties on which the Company has no right to explore or mine. U.S. investors are advised that the SEC's mining guidelines strictly prohibit information of this type in documents filed with the SEC. U.S. investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

6. Cautionary Statement on Forward-Looking Information and Statements

The Website contains forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act and forward-looking statements and forward-looking information"" within the meaning of applicable securities laws. All statements, other than statements of historical fact, are forward-looking statements. We use words such as may", will", should", anticipate", plan", expect", believe", estimate" and similar terminology to identify forward-looking information and statements. Such are based upon assumptions, estimates, opinions and analysis made by management in light of its experience, current conditions and its expectations of future developments as well as other factors which it believes to be reasonable and relevant.

Forward-looking information and statements involves known and unknown risks, uncertainties and other factors that may cause our actual results to differ materially from those expressed or implied in the forward-looking information and statements and accordingly, readers should not place undue reliance on those statements. Risks and uncertainties that may cause actual results to vary include but are not limited to the speculative nature of mineral exploration, development and mining (including with respect to size, grade and recoverability of mineral reserves and resources); operational and technical difficulties; risks and hazards associated with the business of mineral exploration, development and mining, including environmental hazards; government action or delays in the receipt of governmental approvals, permits and licenses; changes in resource prices and fluctuations in currency exchange rates; the Company's limited financial resources and the availability of financing alternatives; contests to the title of the Company's properties and changes in general economic conditions or conditions in the financial markets; as well as other risks and uncertainties which are more fully described in the Company's annual and quarterly Management's Discussion and Analysis and in other Company filings with securities and regulatory authorities under "Risk Factors", which are available at www.sedar.com. Readers are cautioned that the foregoing lists of risks, uncertainties and other factors are not exhaustive. The Company undertakes no obligation to update publicly or revise any forward-looking information or statements contained herein or in any other documents filed with Canadian regulatory authorities, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

7. Links

Certain links on this Website lead to other websites ("Linked Sites"). Independent parties over whom the Company has no control, develop and maintain the Linked Sites. The Company does not guarantee and makes no representations or warranties as to the accuracy or any other aspect of the information contained on the Linked Sites and disclaims all liability and responsibility for the content of the Linked Sites. Nothing in this Legal Notice grants you any rights or authorization with respect to any Linked Sites.

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In addition to complying with this Legal Notice, you agree to use the Website, Linked Sites and services available on or through the Website and Linked Sites for lawful purposes only and in a manner consistent with local, national or international laws and regulations. You may not use the Website or Linked Sites in any manner which could damage, disable, overburden, or impair the Website or Linked Sites or interfere with any other party's use or enjoyment of the Website or Linked Sites.

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